

Schoolwide Co-Mingling Carryover Guidance

Q. Does a schoolwide co-mingling budget have to automatically follow the Title I regulations for carryover amounts?

A. The Title I carryover regulations do not apply to the entire co-mingled budget. Other federal education programs have their own limits on the amount of funds that may be carried over each fiscal year.

Q. What are the carryover percentages for each of the schoolwide co-mingled budgets?

A. Title I carryover percentages are based on the Title I allocation the school receives. The chart below outlines these amounts:

Title I Allocation	Allowable Carryover %
Over \$50,000	15%
Over \$45,000	20%
Over \$40,000	25%
Over \$35,000	30%
Over \$30,000	35%
Over \$25,000	40%
Over \$20,000	45%
\$20,000 or less	50%

Each of the other federal programs has its own allowable carryover percents. The chart below outlines the percentages for each federal program:

Federal Program	Allowable Carryover %
Title II A	50%
Title II D	50%
Title IV A	25%
Title V A	50%

Q. How is a district's schoolwide co-mingling maximum carryover calculated?

A. The maximum amount of funds a schoolwide co-mingling program can carry over from year to year is based on the program allocations for each federal program co-mingled. The chart below provides an example of how this maximum amount is calculated.

Federal Program	Allocation	Allowable Carryover %	Allowable Carryover Amount
Title I A	\$95,777.00	15%	\$14,366.55
Title II A	\$43,562.00	50%	\$21,781.00
Title II D	\$2,097.00	50%	\$1,048.50
Title IV A	\$3,690.00	25%	\$922.50
Title V A	\$1,029.00	50%	\$514.50
Total Maximum Carryover			\$38,633.05

Please note: Other than the individual percent allowed to carry over for each Title program(specified above), Title I Schoolwide Co-mingling programs follow the carryover procedures outlined in Title I law. The allowable carryover amount is based solely on the program allocation amount and does not take into consideration the previous year's carryover.